

Terms of Use

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If these Terms of Use and Privacy Policy are not acceptable to you in full, you must immediately terminate your use of the sites.

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Your representations and warranties

You represent and warrant to us that you will use the Sites in accordance with these Terms of Use and applicable laws, rules and regulations.

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Except as expressly permitted in these Terms of Use, you shall not copy any image, text or other information from the Site; modify, translate, adapt, or otherwise create derivative works or improvements of any Site; reverse engineer, disassemble, decompile, decode, or otherwise attempt to derive or gain access to the source code of any Site or any part thereof; rent, lease, lend, sell, sublicense, assign, distribute, publish, transfer, or otherwise make available any Site, or any features, content or functionality of any Site, to any third party for any reason; use contact information provided on the Sites for unauthorized purposes, including marketing; use any hardware or software intended to damage or interfere with the proper working of the Sites or to surreptitiously intercept any system, data or personal information from the Sites; make any unauthorized commercial use of any of the Sites or their content, including making any collection or use of any product listings, descriptions, prices, or images; conduct fraudulent activities on any Site (including, but not limited to, misrepresenting the identity of a user, impersonating any person or entity, or falsely stating or otherwise misrepresenting your affiliation with any person or entity in connection with any Site); use any Site to defame, abuse, harass, stalk, threaten, or

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Third Party Materials and links thereto are provided solely as a convenience to you, and you access and use them entirely at your own risk.

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The website and content within are delivered on an "as available" basis. We are not responsible if information made available on the Sites is not accurate, complete, or current. The information provided on the Sites is provided for general informational purposes only and should not be relied upon or used as the sole basis for making decisions without consulting primary, more accurate, more complete, or timelier sources of information. The information provided does not constitute investment, financial, trading, or any other form of advice. The information provided on any market, investment, or other is not intended as a complete source of information. The markets and investments described on the Sites are not suitable for all investors and may not be suitable for you or your situation. You should consult your financial advisor before you make a financial decision based on any of the data or content provided. The information provided should not be relied upon as a substitute for consultation with a qualified financial advisor, accountant, broker, or tax advisor. If you choose to use the data or content provided for any purpose, you assume full responsibility for the risks associated with those activities.

Certain of the statements concerning investment strategy contained on the Sites, including statements preceded by, followed by or which include the words "may," "could," "should," "will," "would," "hope,"

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We reserve the right to modify the contents of the Sites at any time, but we have no obligation to update any information on the Sites. You agree that it is your responsibility to monitor the Sites for any updates or changes.

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User account registration and passwords

Some features that may be available on the Sites require you to register an account with us. By registering an account with, and in consideration of your use of, any of the Sites you agree to provide true, accurate, current, and complete information about yourself. Some features on the Sites may require use of a password. You alone are responsible for protecting your password. You agree that you alone will be responsible for any and all statements made, and acts or omissions that occur, through the use of your registered account. If you have any reason to believe or become aware of any loss, theft or unauthorized use of your password, you must notify us immediately. We may assume that any communications we receive from your registered account have been made by you unless we receive written notice otherwise.

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The foregoing limitations will apply whether such damages arise out of breach of contract, tort (including negligence), or otherwise and regardless of whether such damages were foreseeable or REGOLITH was advised of the possibility of such damages. This allocation is an essential element of the basis of the bargain between you and REGOLITH. The Limitations in this section will apply even if any limited remedy fails of its essential purpose(s).

If you are dissatisfied with the sites, any content on the sites, or these Terms of Use, your sole and exclusive remedy is to discontinue using the sites.

Some jurisdictions do not allow certain limitations of liability so some or all of the above limitations of liability may not apply to you. If any part of this limitation of liability is found to be invalid or unenforceable for any reason, then the aggregate liability of REGOLITH under such circumstances for all liabilities that otherwise would have been limited shall not exceed one hundred United States dollars (100\$).

Fees and charges

As part of your relationship with us, it's important that you understand what the fees are, including the fees associated with our investment solutions. We believe the better informed you are, the better decisions you can make about what's right for you.

Our fees and charges are exclusive of GST, disbursements and third party costs, except where stated otherwise.

You agree and understand that we shall deduct a Deal Fee in amount of 5% (five percent) of the total purchase price of a deal.

You agree and understand that we shall deduct a carried interest is a commission paid in amount of 20% (on the profit from the deal), for successfully completing a deal.

Indemnification

You agree to defend, indemnify and hold harmless REGOLITH, its affiliates, licensors, and service providers, and its and their respective officers, directors, employees, contractors, agents, licensors, suppliers, successors and assigns from and against any claims, liabilities, damages, judgments, awards, losses, costs, expenses or fees (including reasonable attorneys' fees) arising out of or relating to your

violation of these Terms of Use, your use or misuse of the Sites, the content you supply, both solicited and unsolicited, and/or your violation of any terms of use or similar terms offered by the owners or operators of any Third Party Materials.

Electronic communications and notices

We may communicate with you via e-mail, postal mail, telephone, the Sites, and other services. We may issue, and you consent to receiving, notices via these various channels, including by sending emails to an address you provide us. You agree that such notices shall have legal effect. You also agree that any notices sent by email satisfy any requirement that notices be provided in writing. You may have the right to withdraw your consent to receive certain electronic communications, and, when required by law, we will provide you with paper copies upon request.

You may communicate with us in accordance with the Contacting section of these Terms of Use.

Governing law and limitation of time to file claims

All matters relating to the Sites and these Terms of Use and any dispute or claim arising therefrom or related thereto (in each case, including non-contractual disputes or claims), shall be governed by and construed in accordance with the laws of the State of Wyoming without regard to its rules of conflicts or choice of laws. Any legal suit, action or proceeding arising out of, or related to, these Terms of Use or the Sites shall be brought only in a state or federal court. You waive any and all objections to the exercise of jurisdiction over you by such courts and to venue in such courts.

You agree that any violation of the Limited Use License, Materials Submitted by You, or Export Regulation Sections of these Terms of Use by you harms us, which cannot be fully redressed by money damages, and that we shall be entitled to immediate injunctive relief for such violation (in addition to all other remedies available at law, in equity or under these Terms and Conditions).

You agree that any cause of action arising out of or related to the sites or these terms of use must commence within one (1) year after the cause of action accrues or the cause of action is permanently barred.

Entire agreement

These Terms of Use and all other documents, policies, or agreements referenced herein constitute the sole and entire agreement between you and REGOLITH with respect to the Sites and supersede all prior and contemporaneous understandings, agreements, representations and warranties, both written and oral, with respect to the Sites.

Severability

If any provision of these Terms of Use is held by a court or other tribunal of competent jurisdiction to be invalid, illegal or unenforceable for any reason, such provision shall be eliminated or limited to the minimum extent such that the remaining provisions of the Terms of Use will continue in full force and effect. Both parties shall negotiate in good faith a valid provision in place of the invalid provision that most closely approximates the economic purpose and intent of the invalid provision.

Waiver

To be valid, a waiver of any term or condition set forth in these Terms of Use must be contained in a signed writing by the waiving party.

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